# **ROADMAPS** SUSTAINABILITY



Groups of researchers concentrated on developing roadmaps for three different levels of active and intelligent packaging development: Socio-economical, Technological and Sustainability.

Each of the three levels has multiple stages and concerns, tips and solutions are presented for everyone of the following: Active and Intelligent Materials, Packaging, Packaging and Branding, Retail, Consumer Behaviour, End of life.

You are currently in the Sustainability roadmap. Please visit www.actinpak.eu/roadmaps for more info.



# SUSTAINABILITY CHALLENGES

### **A&I COMPONENT PRODUCER**

- Health and safety issues of A&I components
- Reliability from sustainability
   perspective
- Impact assessment data availability for components

### PACKAGING PRODUCER

- How additional processes required to integrate A&I components into packaging impact sustainability (higher temperatures, Surface treatment)
- Processing impact assessment data availability

### PACKER/BRAND OWNER

- Interaction with food health and safety
- Extra processing steps environmental impacts

### RETAILER

- Stability of active packaging from sustainability perspective
- · Different processes in logistics
- Impact of additional investements in infrastructure from sustainability perspective

### **CONSUMER/END USER**

- End of life
- Recyclability
- Energy recovery
- · Compostability/Bioegradability
- · Recovery of the active component
- · Long term impact
- · Environmental impact
- · Impact assessment data availability

# **A&I COMPONENT PRODUCER**

### **MARKET DRIVERS**

- Sustainability as a market trend
- · Legislation is reflecting sustainability
- Production costs of A&I are high
- Trends in increasing safety and quality of products

### **ENABLING TECHNOLOGIES**

- LCA in its current state of methodology
- SLCA in its current state of methodology
- Lab scale research on A&I components and its interactions
- Green chemistry solutions biobased plastics (Green-PE, Green-PET etc)

### RESOURCES

- Materials producers and suppliers cooperation
- EU research grants for development of new materials
- · Lobbying for clear A&I legislation
- Research into materials and processes inputs, outputs and emissions for LCA and SLCA data
- Development of new data collection standard for LCA
- Current LCA software

## SOLUTIONS

#### SHORT-TERM

- Development of clear legislation relevant to A&I packaging and food waste
- · Development of LCA methodology
- Development of impact assessment databases for more packaging materials and food products
- Development of new A&I solutions

### MID-TERM

- New renewable resources development
- Optimisation of production of A&I components
- Development of Social LCA methodology
- Shift from plastic-based to biobased solutions
- Clear EU strategy on packaging sustainability issues

#### LONG-TERM

- New renewable resources development
- Development of unified LCA methodology (environmental, social and economic LCA)

# **PACKAGING PRODUCER**

### **MARKET DRIVERS**

- · Sustainability as a market trend
- · Legislation is reflecting sustainability
- Packaging industry is slow in change

### **ENABLING TECHNOLOGIES**

- LCA in its current state of methodology
- SLCA in its current state of methodology
- Lab scale research on A&I integration in packaging and its interactions
- · Implementing optimisation schemes

### RESOURCES

- Materials producers and suppliers processing instructions
- Machinery for applying A&I solutions in packaging
- Research of processes inputs, outputs and emissions for LCA and SLCA data of processing step
- Development of new data collection standard for LCA
- Packaging testing food contact approval – migration, organoleptic testing
- Current LCA software

### SOLUTIONS

### SHORT-TERM

- Development of clear legislation relevant to A&I packaging and food waste
- · Development of LCA methodology
- Use of natural based food additives EFSA approved
- · Good practice guides

### MID-TERM

- · Optimisation of A&I processing
- Bridge research with industry and distributors
- Development of Social LCA methodology
- Clear EU strategy on packaging sustainability issues
- LONG-TERM
- New renewable resources development
- Development of unified LCA methodology (environmental, social and economic LCA)

# PACKER / BRAND OWNER

### **MARKET DRIVERS**

- · Sustainability as a market trend
- · Legislation is reflecting sustainability
- Trends in increasing safety and quality of products
- · Personalization

### **ENABLING TECHNOLOGIES**

- LCA in its current state of methodology
- SLCA in its current state of methodology
- Lab scale research on A&I influence on packed products
- Implementing optimisation schemes in packaging processes

### RESOURCES

- Packaging machines producers and suppliers
- EU research grants for optimisation
- Research into materials and processes inputs, outputs and emissions for LCA and SLCA data for packaging step
- Development of new data collection standard for LCA
- Implementing Big Data methods and tools – analysing production
- Current LCA software

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## SOLUTIONS

SHORT-TERM

- Development of clear legislation relevant to A&I packaging and food safety
- · Development of LCA methodology
- Development of impact assessment databases for packaging processes
- · Use of biodegradable/compostable/ edible materials in packaging
- Use of natural based food additives EFSA approved

### MID-TERM

- Optimisation of packaging processes
- Development of Social LCA methodology
- Shift from plastic-based to biobased solutions
- Marketing orientation in A&I adoption

### LONG-TERM

- Efficient packaging processes developed
- Development of unified LCA methodology (environmental, social and economic LCA)

# RETAILER

### **MARKET DRIVERS**

- · Product losses
- · Legislation is reflecting sustainability
- · Packaging industry is slow in change

### **ENABLING TECHNOLOGIES**

- · LCA in its current state of methodology
- SLCA in its current state of methodology
- **RFID** monitoring

### **RESOURCES**

- · Lobbying for clear A&I legislation on logistics
- · Research into materials and processes inputs, outputs and emissions for LCA and SLCA data for transport and logistics
- Complex combined primary/ secondary/tertiary (transport) packaging testing
- · Development of new data collection standard for LCA
- · Implementing Big Data methods and tools – analysing logistics
- · Current LCA software

## **SOLUTIONS**

### SHORT-TERM

- · Development of clear legislation relevant to A&I packaging and food waste including logistics
- · Development of LCA methodology
- · Development of impact assessment databases for logistic processes
- Universal benchmark of logistic options according to LCA

### **MID-TERM**

- · Development of Social LCA methodology
- · Logistics monitoring technologies
- · Quick quality tests

### LONG-TERM

- New logistics methods
- · Development of unified LCA methodology (environmental, social and economic LCA)

# **CONSUMER / END USER**

### **MARKET DRIVERS**

- · Sustainability as a market trend
- · Legislation is reflecting sustainability
- · Circular economy (A-Z economies)
- · Green economy (A-Z economies)
- · Policy instruments

## **ENABLING TECHNOLOGIES**

- · Lab scale research on recyclability or A&I packaging and components - mechanical separation, chemical separation, physical-chemical separation)
- Compostability tests of A&I packaging (where relevant -> paper and bioplastics)
- · Industry scale research on recyclability
- Reuse technologies for A&I components (especially sensors)
- · LCA in its current state of methodology to compare end-of-life options
- SLCA in its current state of methodology

# **RESOURCES**

- · Lobbying for clear A&I legislation on end-of-life
- EU grants into A&I packaging end-oflife tests
- · Recyclability testing
- · Social media and education infrastructure (schools, universities etc.)
- · Implementing Big Data methods and tools – analysing waste streams
- Biodegradability/compostability testing (where relevant)
- · Current LCA software





# **SUSTAINABILITY**

	A&I COMPONENT PRODUCER	PACKAGING PRODUCER	PACKER / BRAND OWNER	RETAILER	CONSUMER / END USER
CHALLENGES	Health and Safety Reliability Impact assessment data availability	Impact of additional processes Processing impact assessment data availability	Food contact – Health and Safety Environmental impacts of processing	Stability New processes in Logistics Impact of additional investment in infrastructure	Recyclability Energy recovery Biodegradability/Compostability Recovery of A&I components Short term and long term impacts Impact assessment data availability
MARKET DRIVERS	Sustainability as a market trend Legislation is reflecting sustainability Production costs of A&I are high Trends in increasing safety and quality of products	Sustainability as a market trend Legislation is reflecting sustainability Packaging industry is slow in change	Sustainability as a market trend Legislation is reflecting sustainability Trends in increasing safety and quality of products Personalization	Product losses Legislation is reflecting sustainability Packaging industry is slow in change	Sustainability as a market trend Legislation is reflecting sustainability Circular economy (A-Z economies) Green economy (A-Z economies) Policy instruments
SOLUTIONS	SHORT TERM Development of clear legislation relevant to A&I packaging and food waste Development of LCA methodology Development of impact assessment databases for more packaging materials and food products Development of new A&I solutions <b>MEDIUM TERM</b> New renewable resources development Optimisation of production of A&I components Development of Social LCA methodology Shift from plastic-based to bio-based solutions Clear EU strategy on packaging sustainability issues <b>LONG TERM</b> New renewable resources development Development of unified LCA methodology (environmental, social and economic LCA)	SHORT TERM Development of clear legislation relevant to A&I packaging and food waste Development of LCA methodology Use of natural based food additives – EFSA approved Good practice guides <b>MEDIUM TERM</b> Optimisation of A&I processing Bridge research with industry and distributors Development of Social LCA methodology Clear EU strategy on packaging sustainability issues <b>LONG TERM</b> New renewable resOurces development Development of unified LCA methodology (environmental, social and economic LCA)	SHORT TERM Development of clear legislation relevant to A&I packaging and food safety Development of LCA methodology Development of impact assessment databases for packaging processes Use of biodegradable/compostable/edible materials in packaging Use of natural based food additives – EFSA approved <b>MEDIUMTERM</b> Optimisation of packaging processes Development of Social LCA methodology Shift from plastic-based to bio-based solutions Marketing orientation in A&I adoption <b>LONG TERM</b> Efficient packaging processes developed Development of unified LCA methodology (environmental, social and economic LCA)	SHORT TERM Development of clear legislation relevant to A&I packaging and food waste including logistics Development of LCA methodology Development of impact assessment databases for logistic processes Universal benchmark of logistic options according to LCA <b>MEDIUM TERM</b> Development of Social LCA methodology Logistics monitoring technologies Quick quality tests <b>LONG TERM</b> New logistics methods Development of unified LCA methodology (environmental, social and economic LCA)	<ul> <li>SHORTTERM</li> <li>Development of clear legislation relevant to A&amp;I packaging and food waste</li> <li>Development of LCA methodology</li> <li>Development of impact assessment databases for end-of-life processes</li> <li>Eco-design guidelines (design for recyclability and end-of-life)</li> <li>Education and information to consumers – how to use and how to dispose</li> <li>MEDIUM TERM</li> <li>New renewable resources development Investment in new recycling plants – EU grants</li> <li>Development of Social LCA methodology</li> <li>LONG TERM</li> <li>Development of unified LCA methodology</li> <li>Development and innovation in end-of-life technologies (composting, gasification, Anaerobic digestion)</li> </ul>
ENABLING TECHNOLOGIES	LCA in its current state of methodology SLCA in its current state of methodology Lab scale research on A&I components and its interactions Green chemistry solutions – biobased plastics (Green- PE, Green-PET etc)	LCA in its current state of methodology SLCA in its current state of methodology Lab scale research on A&I integration in packaging and its interactions Implementing optimisation schemes	LCA in its current state of methodology SLCA in its current state of methodology Lab scale research on A&I influence on packed products Implementing optimisation schemes in packaging processes	LCA in its current state of methodology SLCA in its current state of methodology RFID monitoring	Lab scale research on recyclability or A&I packaging and components – mechanical separation, chemical separation, physical-chemical separation) Compostability tests of A&I packaging (where relevant -> paper and bioplastics) Industry scale research on recyclability Reuse technologies for A&I components (especially sensors) LCA in its current state of methodology to compare end-of-life options SLCA in its current state of methodology
RESOURCES	Materials producers and suppliers cooperation EU research grants for development of new materials Lobbying for clear A&I legislation Research into materials and processes inputs, outputs and emissions for LCA and SLCA data Development of new data collection standard for LCA Current LCA software	Materials producers and suppliers processing instructions Machinery for applying A&I solutions in packaging Research of processes inputs, outputs and emissions for LCA and SLCA data of processing step Development of new data collection standard for LCA Packaging testing – food contact approval – migration, organoleptic testing Current LCA software	Packaging machines producers and suppliers EU research grants for optimisation Research into materials and processes inputs, outputs and emissions for LCA and SLCA data for packaging step Development of new data collection standard for LCA Implementing Big Data methods and tools – analysing production Current LCA software	Lobbying for clear A&I legislation on logistics Research into materials and processes inputs, outputs and emissions for LCA and SLCA data for transport and logistics Complex combined primary/secondary/tertiary (transport) packaging testing Development of new data collection standard for LCA Implementing Big Data methods and tools – analysing logistics Current LCA software	Lobbying for clear A&I legislation on end-of-life EU grants into A&I packaging end-of-life tests Recyclability testing Social media and education infrastructure (schools, universities etc.) Implementing Big Data methods and tools – analysing waste streams Biodegradability/compostability testing (where relevant) Current LCA software

Sustainability roadmap was done with contribution of the WG2 members of the Cost Action "ActInpak" and with major contributions from

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COST FP1405 ActInPak aims to identify and overcome the key technical, social, economic and legislative barriers to a successful deployment of renewable fibrebased functional packaging solutions such as active and intelligent packaging. Currently, 43 countries are involved in the network, with participants representing 209 academic institutions, 35 technical centers, and 83 industrial partners.

For more information, please visit the ActInPak website: www. actinpak.eu

COST (European Cooperation in Science and Technology) is a funding agency for research and innovation networks. Our Actions help connect research initiatives across Europe and enable scientists to grow their ideas by sharing them with their peers. This boosts their research, career and innovation.

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